

From Invoice Chaos to **Lean** Financial Operations™

How AI-powered accounts payable sets the new Lean Standard of finance



Efficiency, control, and predictability matter more than ever in finance

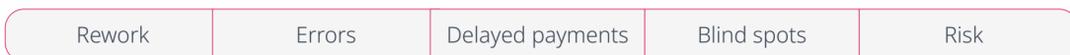
Especially when

81% of finance leaders expect tougher conditions this year than the last.¹

But most AP teams still operate with:

- Inboxes overflowing
- Spreadsheets stacked
- Sticky notes and side processes
- Low trust in AP data

This creates a familiar outcome:



To regain control, finance teams can't rely on incremental fixes. They need a new **Lean Standard for Accounts Payable**.

The modern standard of **Lean Financial Operations™** in Your AP Process:

- Intelligent capture and validation**
Convert invoices into clean, structured data on arrival, with AI automatically validating vendors, POs, receipts, and patterns.
- Built in fraud defense**
Run continuous fraud checks across invoices vendors and bank details.
- Dynamic workflows**
Route invoices automatically based on rules like entity, spend type, risk, and value.
- Seamless payments**
Execute payments through controlled, workflow-based steps, with approvals, permissions, and audit trails that reduce errors and protect cash.
- Real-time transparency**
See every invoice, approval, and exception in real-time with clear ownership.
- Automation at the heart**
Connect the AP flow from purchase request through payment reconciliation, removing manual drag, scaling without friction, and restoring financial control as volumes grow.

Together, these turn AP from a reactive process into a **controlled system**, from initial purchase request to payment reconciliation.

What changes for **your AP Team?**

1

CFO/C-Suite

- Predictable cash exposure with liabilities visible before payment
- Stronger working capital discipline, avoiding any month-end surprises
- Lower operational risk through embedded fraud controls

64% of CFOs use AP data for forecasting and budgeting.

54% use AP data for cash-flow analysis.

2

Accounting and Finance Managers

- Less time correcting errors and chasing invoices or payments
- Clear visibility into workload, bottlenecks, and exceptions
- Automation handles the "normal" so teams focus on what matters
- Easier reporting without manual consolidation

22.4% of invoices require exception handling due to errors or missing data.

3

Controllers

- Cleaner data entering the system
- Fewer reconciliation issues at month-end
- Stronger audit trails and approval discipline
- Earlier detection of anomalies and risk

59% of AP teams list reporting and analytics as their top priority.

4

Front-Line AP Team Members

- Clear ownership of invoices from intake through payment
- Fewer interruptions from status questions and follow-ups
- Less rework from errors, missing data, or late approvals
- Confidence that invoices move to payment without manual chasing

76.2% of invoices still require manual handling.

Your financial function becomes a **Controlled System**

Before meeting the Lean Standard

- AP spread across ERP, inboxes, spreadsheets, and side tools
- Manual handoffs between systems
- Reporting stitched together after the fact



Adapting to the Lean Standard

- One centralized AP operating layer
- One source of truth for invoices, approvals, and payments
- Controls, visibility, and reporting built into the flow

Reach the **New Lean Standard** with Yooz



89% of finance leaders expect AI to have a significant or transformational impact on AP.

When AP is automated, the entire finance operation becomes faster, safer, and more predictable. **This is the new Lean Standard.**

By embedding automation and AI at the core of Accounts Payable, Yooz enables finance teams to meet the new Lean Standard for **speed, accuracy, visibility, and security.**

Want to make your AP Lean with automation?

[Learn more](#)